

Autodesk, Inc.

Consolidated Balance Sheets

(In thousands)

	October 31, 2001 (Unaudited)	January 31, 2001 (Audited)
ASSETS:		
Current assets:		
Cash and cash equivalents	\$ 110,594	\$ 116,391
Marketable securities	141,936	142,961
Accounts receivable, net	141,438	157,422
Inventories	20,788	17,255
Deferred income taxes	29,694	26,696
Prepaid expenses and other current assets	39,151	30,596
Total current assets	<u>483,601</u>	<u>491,321</u>
Marketable securities	175,113	163,148
Computer equipment, furniture and leasehold improvements, at cost:		
Computer equipment and furniture	198,242	171,176
Leasehold improvements	29,942	27,145
Less accumulated depreciation	<u>(158,509)</u>	<u>(144,325)</u>
Net computer equipment, furniture, and leasehold improvements	69,675	53,996
Purchased technologies and capitalized software, net	18,739	16,403
Goodwill, net	47,580	54,273
Deferred income taxes	47,136	18,242
Other assets	11,329	10,376
	<u>\$ 853,173</u>	<u>\$ 807,759</u>
LIABILITIES, MINORITY INTEREST & STOCKHOLDERS' EQUITY:		
Current liabilities:		
Accounts payable	\$ 48,732	\$ 47,962
Accrued compensation	51,662	55,907
Accrued income taxes	103,805	97,109
Deferred revenues	59,900	50,993
Other accrued liabilities	96,810	81,942
Total current liabilities	<u>360,909</u>	<u>333,913</u>
Other liabilities	713	1,208
Minority interest	0	12,964
Stockholders' equity:		
Common stock and additional paid-in capital	433,777	424,652
Accumulated other comprehensive loss	(17,856)	(16,104)
Deferred compensation	(920)	(1,172)
Retained earnings	76,550	52,298
Total stockholders' equity	<u>491,551</u>	<u>459,674</u>
	<u>\$ 853,173</u>	<u>\$ 807,759</u>