

**Autodesk, Inc.**  
**Consolidated Statements of Operations**

(In thousands, except per share data)

	Three Months Ended		Nine Months Ended	
	October 31,		October 31,	
	2001	2000	2001	2000
	(Unaudited)		(Unaudited)	
Net revenues	\$ 216,357	\$ 229,177	\$ 693,457	\$ 693,277
Costs and expenses:				
Cost of revenues	37,799	37,956	109,717	113,891
Marketing and sales	81,109	81,234	254,666	235,701
Research and development	39,637	42,658	129,379	125,185
General and administrative	32,492	32,387	98,131	97,315
Amortization of goodwill and purchased intangibles	5,198	5,856	15,679	20,916
Nonrecurring charges (credits)	7,290	(434)	17,064	(1,234)
	<u>203,525</u>	<u>199,657</u>	<u>624,636</u>	<u>591,774</u>
Income from operations	12,832	29,520	68,821	101,503
Interest and other income, net	4,325	6,372	17,313	13,646
Gain on disposal of affiliate	9,461	0	9,461	0
Income before income taxes	26,618	35,892	95,595	115,149
Provision for income taxes	(5,147)	(11,485)	(25,840)	(36,824)
Equity in net loss of affiliate	-	(5,896)	(1,211)	(13,455)
Net income	<u>\$ 21,471</u>	<u>\$ 18,511</u>	<u>\$ 68,544</u>	<u>\$ 64,870</u>
Basic net income per share	<u>\$ 0.39</u>	<u>\$ 0.33</u>	<u>\$ 1.27</u>	<u>\$ 1.12</u>
Diluted net income per share	<u>\$ 0.38</u>	<u>\$ 0.32</u>	<u>\$ 1.23</u>	<u>\$ 1.09</u>
Shares used in computing basic net income per share	<u>54,370</u>	<u>56,681</u>	<u>54,093</u>	<u>57,825</u>
Shares used in computing diluted net income per share	<u>56,010</u>	<u>57,073</u>	<u>55,751</u>	<u>59,319</u>