

Autodesk, Inc.
Consolidated Statements of Operations

(In thousands, except per share data)

	Three Months Ended		Nine Months Ended	
	October 31,		October 31,	
	2002	2001	2002	2001
	(Unaudited)		(Unaudited)	
Net revenues	\$ 188,701	\$ 216,357	\$ 629,429	\$ 693,457
Costs and expenses:				
Cost of revenues	31,835	37,799	106,737	109,717
Marketing and sales	82,129	81,109	251,247	254,666
Research and development	41,179	39,637	133,028	129,379
General and administrative	28,091	32,492	95,845	98,131
Amortization of goodwill and purchased intangibles	26	5,198	273	15,679
Restructuring and other	13,286	7,290	18,563	17,064
	<u>196,546</u>	<u>203,525</u>	<u>605,693</u>	<u>624,636</u>
(Loss) income from operations	(7,845)	12,832	23,736	68,821
Interest and other income, net	2,489	4,325	11,183	17,313
Gain on disposal of affiliate	0	9,461	0	9,461
(Loss) income before income taxes	(5,356)	26,618	34,919	95,595
Benefit (provision) for income taxes	1,446	(5,147)	(9,428)	(25,840)
Equity in net loss of affiliate	-	-	-	(1,211)
Net (loss) income	<u>\$ (3,910)</u>	<u>\$ 21,471</u>	<u>\$ 25,491</u>	<u>\$ 68,544</u>
Basic net (loss) income per share	<u>\$ (0.03)</u>	<u>\$ 0.20</u>	<u>\$ 0.23</u>	<u>\$ 0.63</u>
Diluted net (loss) income per share	<u>\$ (0.03)</u>	<u>\$ 0.19</u>	<u>\$ 0.22</u>	<u>\$ 0.61</u>
Shares used in computing basic net (loss) income per share	<u>112,809</u>	<u>108,740</u>	<u>113,161</u>	<u>108,186</u>
Shares used in computing diluted net (loss) income per share	<u>112,809</u>	<u>112,020</u>	<u>114,950</u>	<u>111,502</u>