

Autodesk, Inc.

Consolidated Balance Sheets

(In thousands)

	January 31, 2001	January 31, 2000
	(Audited)	
ASSETS:		
Current assets:		
Cash and cash equivalents	\$ 116,391	\$ 108,641
Marketable securities	142,961	250,290
Accounts receivable, net	157,422	110,839
Inventories	17,255	19,264
Deferred income taxes	26,696	27,670
Prepaid expenses and other current assets	30,596	28,555
Total current assets	491,321	545,259
Marketable securities	163,148	181,992
Computer equipment, furniture and leasehold improvements, at cost:		
Computer equipment and furniture	171,176	142,528
Leasehold improvements	27,145	22,723
Less accumulated depreciation	(144,325)	(123,367)
Net computer equipment, furniture, and leasehold improvements	53,996	41,884
Purchased technologies and capitalized software, net	16,403	29,029
Goodwill, net	54,273	75,489
Deferred income taxes	18,242	23,438
Other assets	10,376	5,855
	<u>\$ 807,759</u>	<u>\$ 902,946</u>
LIABILITIES, MINORITY INTEREST & STOCKHOLDERS' EQUITY:		
Current liabilities:		
Accounts payable	\$ 47,962	\$ 45,310
Accrued compensation	55,907	50,448
Accrued income taxes	97,109	88,006
Deferred revenues	50,993	33,604
Other accrued liabilities	81,942	82,024
Total current liabilities	333,913	299,392
Other liabilities	1,208	1,255
Minority interest	12,964	0
Stockholders' equity:		
Common stock and additional paid in capital	424,652	561,814
Accumulated other comprehensive loss	(16,104)	(14,822)
Deferred compensation	(1,172)	(1,338)
Retained earnings	52,298	56,645
Total stockholders' equity	459,674	602,299
	<u>\$ 807,759</u>	<u>\$ 902,946</u>