

Autodesk, Inc.

Consolidated Statements of Operations

(In thousands, except per share data)

	Three Months Ended January 31,		Year Ended January 31,	
	2001	2000	2001	2000
	(Unaudited)		(Audited)	
Net revenues	\$ 243,047	\$ 226,677	\$ 936,324	\$ 848,051
Costs and expenses:				
Cost of revenues	36,307	37,210	150,198	146,315
Marketing and sales	82,105	80,388	317,806	337,549
Research and development	45,302	39,544	170,487	163,985
General and administrative	35,209	32,856	132,524	134,066
Amortization of goodwill and purchased intangibles	5,613	7,786	26,529	30,625
Nonrecurring (credits) charges	0	(1,762)	(1,234)	34,748
	204,536	196,022	796,310	847,288
Income from operations	38,511	30,655	140,014	763
Interest and other income, net	7,402	6,360	21,048	23,157
Income before income taxes	45,913	37,015	161,062	23,920
Provision for income taxes	(14,716)	(11,845)	(51,540)	(14,112)
Equity in net loss of affiliate	(2,834)	0	(16,289)	
Net income	\$ 28,363	\$ 25,170	\$ 93,233	\$ 9,808
Basic net income per share	\$ 0.51	\$ 0.42	\$ 1.63	\$ 0.16
Diluted net income per share	\$ 0.51	\$ 0.41	\$ 1.59	\$ 0.16
Shares used in computing basic net income per share	55,270	60,505	57,188	60,328
Shares used in computing diluted net income per share	56,144	61,612	58,514	61,406