

Autodesk, Inc.
Consolidated Statements of Operations

(In thousands, except per share data)

	Three Months Ended		Year Ended	
	<u>January 31,</u>		<u>January 31,</u>	
	2002	2001	2002	2001
	(Unaudited)		(Audited)	
Net revenues	\$ 254,034	\$ 243,047	\$ 947,491	\$ 936,324
Costs and expenses:				
Cost of revenues	41,486	36,307	151,203	150,198
Marketing and sales	88,842	82,105	343,508	317,806
Research and development	39,195	45,302	168,574	170,487
General and administrative	33,368	35,209	131,499	132,524
Amortization of goodwill and purchased intangibles	5,224	5,613	20,903	26,529
Nonrecurring charges (credits)	16,566	-	33,630	(1,234)
	<u>224,681</u>	<u>204,536</u>	<u>849,317</u>	<u>796,310</u>
Income from operations	29,353	38,511	98,174	140,014
Interest and other income, net	1,745	7,402	19,058	21,048
Gain on disposal of affiliate	-	-	9,461	-
Income before income taxes	31,098	45,913	126,693	161,062
Provision for income taxes	(9,329)	(14,716)	(35,169)	(51,540)
Equity in net loss of affiliate	-	(2,834)	(1,211)	(16,289)
Net income	<u>\$ 21,769</u>	<u>\$ 28,363</u>	<u>\$ 90,313</u>	<u>\$ 93,233</u>
Basic net income per share	<u>\$ 0.39</u>	<u>\$ 0.51</u>	<u>\$ 1.66</u>	<u>\$ 1.63</u>
Diluted net income per share	<u>\$ 0.38</u>	<u>\$ 0.51</u>	<u>\$ 1.61</u>	<u>\$ 1.59</u>
Shares used in computing basic net income per share	<u>55,191</u>	<u>55,270</u>	<u>54,408</u>	<u>57,188</u>
Shares used in computing diluted net income per share	<u>57,214</u>	<u>56,144</u>	<u>56,138</u>	<u>58,514</u>