

Charter Communications, Inc.

Consolidated Operating Results

(Dollars in thousands)

	Three Months Ended September 30		% Change
	<i>Pro Forma</i> ^(a)	<i>Pro Forma</i> ^(b)	
	2000	1999	
	<i>(Unaudited)</i>		
Revenues:			
Basic	\$ 577,235	\$ 537,341	
Premium	58,108	59,957	
Pay-per-view	5,896	11,116	
Digital	25,581	1,372	
Data services	15,455	4,564	
Advertising sales	53,235	40,053	
Other	107,371	85,687	
Total revenues	842,881	740,090	13.9%
Operating Expenses:			
Programming	182,005	165,782	
General and administrative	145,208	128,104	
Service	50,654	46,808	
Marketing	16,356	17,949	
Other	33,877	17,175	
Corporate expense charge - related party	14,151	31,040	
Total operating expenses	442,251	406,858	8.7%
Operating cash flow	\$ 400,630	\$ 333,232	20.2%

(a) *The pro forma results for the three months ended September 30, 2000 reflect the acquisition of Cablevision of Michigan, Inc. (Kalamazoo) in September 2000.*

(b) *The pro forma results for the three months ended September 30, 1999 reflect: the eleven acquisitions of cable systems completed during 1999, and all acquisitions closed through September 30, 2000, including the Bresnan and Kalamazoo acquisitions.*

Charter Communications, Inc. Summary of Operating Statistics

<u>Cable Television</u>	<i>Actual</i>	<i>Pro Forma ^(a)</i>	<i>Actual</i>
	September 30, 2000	December 31, 1999	September 30, 1999
Homes Passed	10,160,200	9,970,000	5,540,700
Basic Customers	6,318,300	6,193,700	3,425,700
Basic Penetration	62.2%	62.1%	61.8%
Premium Subscriptions	4,426,200	3,144,500	2,039,000
Premium Penetration	70.1%	50.8%	59.5%
Average Monthly Revenue per Basic Customer (quarter)	\$ 44.26	\$ 41.13	\$ 36.60
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<u>Digital Video</u>	<i>Actual</i>	<i>Pro Forma ^(a)</i>	<i>Actual</i>
	September 30, 2000	December 31, 1999	September 30, 1999
Digital Homes Passed	7,568,000	4,675,000	897,600
Customers	653,800	155,400	28,600
Penetration	8.6%	3.3%	3.2%
Digital Converters Deployed	807,900	176,600	35,300
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<u>Data Services</u>	<i>Actual</i>	<i>Pro Forma ^(a)</i>	<i>Actual</i>
	September 30, 2000	December 31, 1999	September 30, 1999
Data Homes Passed	4,580,400	4,422,000	2,589,000
Customers	184,600	84,400	21,900
Penetration	4.0%	1.9%	0.8%
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<u>Television-Based Internet Access</u>	<i>Actual</i>	<i>Pro Forma ^(a)</i>	<i>Actual</i>
	September 30, 2000	December 31, 1999	September 30, 1999
Television-Based Internet Homes Passed	463,700	429,000	429,000
Customers	10,100	7,100	6,200
Penetration	2.2%	1.7%	1.4%
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<u>Other Statistics</u>	<i>Actual</i>	<i>Pro Forma ^(a)</i>	<i>Actual</i>
	September 30, 2000	December 31, 1999	September 30, 1999
<i>For the quarter ended</i>			
Capital Expenditures (in 000's)	\$ 790,899	\$ 429,474	\$ 179,851
<i>As of</i>			
Book Value per Share	\$ 11.42	\$ 13.90	N/A

(a) The pro forma statistics as of and for the quarter ended December 31, 1999 reflect all acquisitions closed since this date, including Bresnan Communications and Kalamazoo.

Charter Communications, Inc.

Consolidated Statement of Operations

(In thousands, except per share data)

	Periods Ended September 30, 2000	
	<i>Three Months</i>	<i>Nine Months</i>
	<i>(Unaudited)</i>	
Revenues:		
Basic	\$ 574,348	\$ 1,668,092
Premium	57,465	171,432
Pay-per-view	5,848	21,875
Digital	25,581	49,843
Data services	15,455	42,676
Advertising sales	53,060	128,132
Other	107,204	273,295
Total revenues	838,961	2,355,345
Operating Expenses:		
Programming	180,919	527,379
General and administrative	144,969	404,478
Service	49,900	143,585
Marketing	16,356	45,693
Other	33,877	83,199
Corporate expense charge - related party	14,055	41,570
Total operating expenses	440,076	1,245,904
Operating cash flow	398,885	1,109,441
Depreciation	312,884	862,672
Amortization	315,222	915,221
Option compensation expense	8,116	34,205
Interest, net	282,676	758,608
Other, net	3,451	5,955
	(523,464)	(1,467,220)
Minority Interest in Loss of Subsidiary	313,446	879,667
Net Loss	\$ (210,018)	\$ (587,553)
Basic and Diluted Loss per Share	\$ (0.93)	\$ (2.63)
Weighted Average Common Shares Outstanding	224,965	222,998

Charter Communications, Inc. Consolidated Balance Sheets

(Dollars in thousands, except per share data)

	<i>Actual</i> September 30, 2000 <i>(Unaudited)</i>
ASSETS	
Current Assets:	
Cash and cash equivalents	\$ 44,467
Accounts receivable, less allowance for doubtful accounts	162,346
Receivable from related party	4,599
Prepaid expenses and other	43,755
Total current assets	255,167
Investment in Cable Properties:	
Property, plant and equipment, net of accumulated depreciation of \$909,147	4,681,483
Franchises, net of accumulated amortization of \$1,560,235	17,273,858
Total investment in cable properties	21,955,341
Other Assets	229,935
	\$ 22,440,443
LIABILITIES AND SHAREHOLDERS' EQUITY	
Current Liabilities:	
Accounts payable and accrued expenses	\$ 1,184,476
Total current liabilities	1,184,476
Long-Term Debt	12,167,729
Deferred Management Fees - Related Party	13,751
Other Long-Term Liabilities	173,232
Minority Interest	4,385,448
Redeemable Securities	1,846,176
Shareholders' Equity:	
Class A common stock; \$.001 par value; 1.75 billion shares authorized; 233,685,768 shares issued and outstanding	207
Class B common stock; \$.001 par value; 750 million shares authorized; 50,000 shares issued and outstanding	-
Preferred stock; \$.001 par value; 250 million shares authorized; no shares issued and outstanding	-
Additional paid-in capital	3,322,261
Accumulated deficit	(653,784)
Accumulated other comprehensive income	947
Total shareholders' equity	2,669,631
	\$ 22,440,443

Charter Communications, Inc.

"Same Store" Results

(Dollars in thousands, except per basic customer data)

Operating Results	Three Months Ended September 30		% Change
	2000	1999	
	<i>(Unaudited)</i>		
Revenues:			
Basic	\$ 248,690	\$ 231,135	
Premium	28,162	29,765	
Pay-per-view	3,356	7,697	
Digital	14,018	1,134	
Data services	7,215	1,814	
Other	71,111	58,618	
Total revenues	<u>372,552</u>	<u>330,163</u>	12.8%
Operating Expenses:			
Programming	78,284	75,855	
General and administrative	64,378	56,687	
Service	20,216	22,076	
Marketing	5,338	8,623	
Other	14,092	7,728	
Total operating expenses	<u>182,308</u>	<u>170,969</u>	6.6%
System operating cash flow	<u>\$ 190,244</u>	<u>\$ 159,194</u>	19.5%

Operating Data	September 30, 2000	September 30, 1999	
	<i>(Unaudited)</i>		
Homes Passed	4,538,500	4,514,400	
Basic Customers	2,671,000	2,611,400	2.3%
Basic Penetration	58.9%	57.8%	
Premium Subscriptions	2,125,100	1,653,100	
Digital Video Customers	332,600	28,600	
Data Customers	54,100	21,400	
Average Monthly Revenue per Basic Customer	\$ 46.49	\$ 42.14	10.3%

Note: The above "same store" information presents operating results and data for the third quarter of 2000 as compared to the third quarter of 1999 for the cable systems owned by Charter Communications as of July 1, 1999.