

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
METROCALL, INC., et al.,¹) Case No. 02-11579 (RB)
) (Jointly Administered)
Debtors.)

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING DEBTORS' JOINT
PLAN OF REORGANIZATION , AND (II) OTHER IMPORTANT DATES**

To all Creditors, Equity Interest Holders and Parties requesting Notice:

On July 18, 2002, Metrocall, Inc. and its direct and indirect wholly-owned subsidiaries, Metrocall USA, Inc., Advanced Nationwide Messaging Corporation, MSI, Inc., McCaw RCC Communications, Inc. and Mobilfone Service, L.P. (collectively, the "Debtors") filed the *Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (as amended and supplemented, the "Plan")² (Docket No. 298).

A hearing was held before the Honorable Ronald Barliant at the United States Bankruptcy Court, Everett McKinley Dirksen United States Courthouse, 219 S. Dearborn Street, Courtroom 742, Chicago, IL 60604, on September 25, 2002 (the "Confirmation Date"), to consider the confirmation of the Plan, and the Plan was confirmed by order of the Bankruptcy Court entered on September 26, 2002 (the "Confirmation Order") (Docket No. 626).

IN CONNECTION WITH THE CONFIRMATION OF THE PLAN, PLEASE TAKE NOTICE OF THE FOLLOWING IMPORTANT DATES AND EVENTS:

Effective Date of the Plan: The Plan became effective on October 8, 2002 (the "Effective Date").

Cancellation of Interests: Pursuant to Article VIII, Section B(8)(b), all Metrocall Inc. Equity Interests (Symbol MCLLQ, CUSIP 591647102) shall be extinguished as of the Effective Date.

Rejection Damage Claim Bar Date: Pursuant to Article VII, Section B of the Plan and paragraph 4 of the Confirmation Order, all proofs of claim with respect to Claims arising from the rejection of executory contracts or unexpired leases, if any, must be filed with the Bankruptcy Court within thirty (30) days after the date of entry of the Confirmation Order approving such rejections. If the rejection of an executory contract or unexpired lease by the Debtors results in damages to the other party or parties to such contract or lease, then any claim for such damages, if not heretofore evidenced by a filed proof of claim, shall be forever barred and shall not be enforceable against the Debtors, their estates, their property or assets, or their agents, successors, or assigns, unless a proof of claim is filed with the Bankruptcy Court and served upon counsel for the Debtors on or before **October 28, 2002**.

The following parties should be served with any claims Filed:

Counsel to Debtors:

PACHULSKI, STANG, ZIEHL, YOUNG &
JONES P.C.
Laura Davis Jones (Bar No. 2436)
919 North Market Street, 16th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705 (Courier 19801)

Counsel to Debtors:

SCHULTE ROTH & ZABEL LLP
Jeffrey S. Sabin
919 Third Avenue
New York, New York 10022

To Claims Agent:

Bankruptcy Management Corporation
Attn: Metrocall Claims Agent
P.O. Box 1059
El Segundo, CA 90245-1059

Reorganized Debtors:

Metrocall, Inc.
6677 Richmond Highway
Alexandria, Virginia 22306
Attn: Vincent D. Kelly, Executive Vice President, & Chief
Financial Officer & Chief Operating Officer

¹ The Debtors are Metrocall, Inc. and its direct and indirect wholly-owned subsidiaries, Metrocall USA, Inc., Advanced Nationwide Messaging Corporation, MSI, Inc., McCaw RCC Communications, Inc. and Mobilfone Service, L.P.

² Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Plan.

Administrative Bar Date: Pursuant to Article II, Section B of the Plan, requests for payment of Administrative Claims incurred after June 3, 2002 must be Filed and served (on the parties listed above) by no later than 60 days after the Effective Date. Holders of Administrative Claims that have not been paid as of the Effective Date, must file a request for payment of Administrative Claims with the Bankruptcy Court and serve the same on Metrocall's counsel (listed above) and the Office of the United States Trustee, 844 King Street, Suite 2313, Wilmington, Delaware 19801, Attn: Joseph McMahon, such that the request is actually received no later than **November 25, 2002**, or such Claim shall be forever barred and shall not be enforceable against Metrocall or Reorganized Metrocall, its successors, its assigns or its property. An objection to an Administrative Claim must be filed within 120 days from the date such Claim is Filed.

Deadline for Professionals to File Final Fee Applications: Pursuant to Article II, Section D of the Plan and paragraph 29 of the Confirmation Order, any person or entity seeking an allowance of final compensation or reimbursement of expenses for professional services rendered to the Debtors or in relation to these cases pursuant to sections 327, 328, 330, 331, 503(b) and 1103 of the Bankruptcy Code shall file and serve an application for allowance of final compensation for services rendered and reimbursement of related expenses incurred on or before the Confirmation Date or in connection with this case (each, an "Application"), not later than **November 25, 2002**, sixty (60) days after the Confirmation Date. A hearing to consider the Applications so served and filed shall be held before the Court as soon as counsel may be heard, in the United States Bankruptcy Court for the District of Delaware or on such adjourned date and time as may be announced.

Dated: October 9, 2002

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/s/ Laura Davis Jones

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Attorneys for the Debtors and Debtors in Possession