

United States District Court

WESTERN

DISTRICT OF

PENNSYLVANIA

UNITED STATES OF AMERICA

CRIMINAL COMPLAINT

v.

CASE NUMBER:

04 453

AIG-FP PAGIC EQUITY HOLDING
CORP.

(Name and Address of Defendant)

I, the undersigned complainant being duly sworn state the following is true and correct to the best of my knowledge and belief. In or around May 2001 and continuing thereafter until on or about January 29, 2002 in Allegheny county, in the Western District of Pennsylvania defendant(s) did, knowingly, intentionally and unlawfully aid and abet a violation of the Federal securities laws, Title 15, United States Code, Sections 78j and 78ff(a), Title 17, Code of Federal Regulations, Section 240.10b-5, and Title 18, United States Code, Section 2.

I further state that I am a Special Agent of the FBI Official Title and that this complaint is based on the following facts:

Continued on the attached sheet and made a part hereof: Yes No

See attached Affidavit and incorporated Appendix.

Randy P. [Signature]
Signature of Complainant

Sworn to before me and subscribed in my presence,

Nov 30, 2004
Date

ROBERT C. MITCHELL, U.S. Magistrate Judge
Name and Title of Judicial Officer

at Pittsburgh, Pennsylvania
City and State
[Signature]
Signature of Judicial Officer