



Commercial Metals Company

FACT SHEET

CMC OPERATIONS

- Steel Minimills
- Steel Fabrication Plants
- Steel Joist Plants
- Heat Treating Plants
- Steel Fence Post Manufacturing Plants
- Steel Service Centers
- Construction-Related Product Warehouses
- Copper Tube Minimill
- Metal Recycling Facilities
- Marketing and Distribution Offices
- Strategic Investments

INVESTMENT DATA (as of August 31, 2006)

NYSE:	CMC
Shares Outstanding*:	117,881,160
Market Capitalization:	\$2.5 billion
Dividend Rate*:	\$0.24
P/E Ratio:	7.5
Stockholders' Equity Per Share*:	\$10.35
52 Week High/Low*:	\$31.69-\$13.54

*Adjusted for stock split.

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Founded in 1915, Commercial Metals Company and its subsidiaries manufacture, recycle and market steel and metal products and related materials throughout a network of locations around the world. CMC is an efficient, high-quality, low-cost producer and is one of the few steel companies with investment grade public debt ratings. CMC has a high degree of vertical integration and is organized into five business segments: Domestic Mills, CMCZ, Domestic Fabrication, Recycling, and Marketing & Distribution.

INVESTMENT SUMMARY

- Solid, consistent growth
- Strong management expertise
- Global presence
- Performance outpaces peer group
 - Investment grade long-term debt and commercial paper
 - 29 consecutive profitable years
- Sustainable earnings power
- Quality people
- Focus on cash flow
- Strong balance sheet
- First-class facilities
- Vertical integration with product diversification
- Growing demand in end-use markets
- Growth in strategic capital facilities and product and geographic diversification
- Core values: pervasive, ethical culture

FINANCIAL HIGHLIGHTS

(dollars in thousands, except per share data)

(Year ended August 31)	<u>2006</u>	<u>2005</u>	<u>2004</u>
Net Sales	\$7,555,924	\$6,592,697	\$4,768,327
Net Earnings	356,347	285,781	132,021
Diluted Earnings Per Share	2.89	2.32	1.11
Stockholders' Equity	1,220,104	899,561	660,627
Total Assets	2,898,868	2,332,922	1,988,046

COMMERCIAL METALS COMPANY

Five Synergistic Businesses Provide Vertical Integration

DOMESTIC MILLS

The Domestic Mills are comprised of four steel minimills and a copper tube mill. Domestic steel mill capacity of 2.4 million tons includes reinforcing bars, angles, channels, beams, special bar quality rounds and flats, squares, light and mid-sized structurals, and special sections. The products are sold to the construction, service center, transportation, steel warehousing, fabrication, energy, petrochemical and original equipment manufacturing industries. The copper tube mill, with 80 million pounds of capacity, manufactures primarily copper water tube as well as air conditioning and refrigeration tubing in straight lengths and coils for use in commercial, industrial and residential construction.

CMCZ

CMC Zawiercie S.A. (CMCZ), located in Zawiercie, Poland, is the second largest steel producer in Poland. CMCZ has a mill capacity of 1.1 million tons and manufactures primarily rebar and wire rod. The mill has two melting furnaces, continuous casters, a bar mill, and a wire rod mill. The bar mill produces merchant products which include concrete reinforcing bar, rounds, squares, and flats. The wire rod mill produces wire rod in drawing and mesh quality. CMCZ sells primarily to fabricators, distributors and construction companies. Principal customers for wire rod are meshmakers, end users and distributors.

DOMESTIC FABRICATION

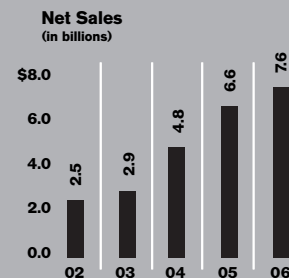
The Domestic Fabrication segment is comprised of rebar and structural fabrication plants, joist plants, a castellated and cellular beam fabricator, fence post manufacturing plants, heat treating plants, and construction-related product warehouses. Domestic steel fabrication capacity exceeds 1.6 million tons.

RECYCLING

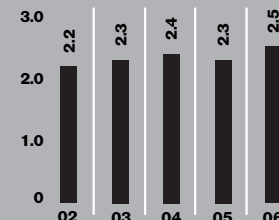
The Recycling segment is one of the largest processors of nonferrous scrap metals and one of the largest regional processors of ferrous scrap metals in the U.S. During fiscal 2006, our domestic recycling plants (including the recycling facilities operating as part of our Domestic Mills segment) processed and shipped 3.7 million tons of scrap metal. The recycled metals are sold to steel mills, specialty steel producers, high temperature alloy manufacturers, foundries, aluminum refineries and mills, copper and brass mills, and other consumers.

MARKETING AND DISTRIBUTION

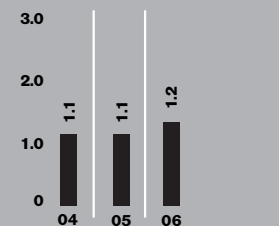
The Marketing and Distribution segment is a physical business which markets, distributes and processes primary and secondary metals, steels, ores, concentrates, industrial minerals, ferroalloys, chemicals and industrial products through a global network of marketing and distribution offices, processing facilities and other investments and joint ventures. This segment functions as a global marketing channel for metal producers and fabricators, providing technical information and assistance, financing, transportation and shipping (including chartering of vessels), just-in-time warehousing, processing, storage, insurance, hedging and the ability to consolidate smaller purchases and sales into larger, more cost-efficient transactions.



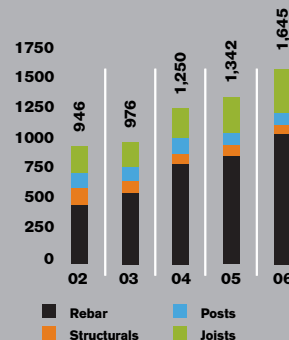
CMC Domestic Steel Mills
(tons shipped in millions)



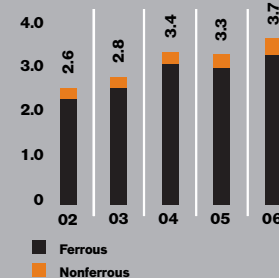
CMCZ Steel Mill
(tons shipped in millions)



CMC Domestic Fabrication Plants
(tons shipped in 000's)



CMC Recycling
(tons shipped in millions)



12/06

