CNH Global N.V.

Summary North American Retail Unit Sales Activity
For Selected Agricultural and Construction Equipment
During the Month of July and Cumulative for 7 Months 2005,
and Indicators of North American Dealer Inventory Levels for Selected Agricultural
Equipment at the End of June 2005
Relative to Industry Results or Levels, Compared with Prior Year Periods

The following table summarizes selected agricultural and construction equipment industry retail unit sales results in North America as compared with prior year periods. Industry results for the current periods are expressed as a percentage change from the prior year periods, by major product category. The percentage change reflects only industry retail unit sales results and is derived from flash, or preliminary actual, data of the U.S. Association of Equipment Manufacturers ('AEM') and of the Canadian Farm and Industrial Equipment Institute ('CFIEI').

These industry data are based on unit sales as preliminarily reported by AEM and CFIEI member companies and include most, but not all, of the equipment sold in each of the categories. The data are subject to revision from time to time and caution should be maintained when using the data for any purpose. Actual results will vary and may not be known for some time. Over time, industry results will be adjusted to reflect actual sales differences, reclassifications, or other factors. Retail unit sales will fluctuate from month to month due to several factors, including timing of new products and new product introductions, product availability, and sales programs. CNH Global N.V.'s performance for the same periods is described relative to the change in industry results.

Also included in the table are indicators of North American dealer inventory levels. Industry data are derived from the flash, or preliminary actual, data of the AEM and CFIEI and expressed as the number of months of inventory on hand, based on the simple average of the previous 12 months retail unit sales results. CNH Global N.V.'s dealer's inventory levels for the same periods are described relative to the industry levels.

This information reflects point-in-time data that is not necessarily representative of either the market or of CNH Global N.V.'s relative performance going forward, nor does it reflect or imply any forward-looking information regarding the market or CNH Global N.V.'s relative performance in that market.

Copies of the relevant monthly Agricultural Flash reports from AEM and CFIEI follow the table.

SUMMARY OF NORTH AMERICAN RETAIL ACTIVITY		
CATEGORY	**Total North American INDUSTRY**	**CNH RELATIVE PERFORMANCE (All Brands)**
RETAIL UNIT SALES: MONTH of July 2005		
Agricultural Tractors: under 40 horsepower (2WD)	(25.5) %	Down moderate double digits – slightly better than the industry
40 to 100 horsepower (2WD)	+ 2.1 %	Up mid-single digits – in line with the industry
over 100 horsepower (2WD)	(1.8) %	Up low double digits
4 wheel drive tractors	(1.6) %	Up high single digits
Sub total tractors over 40 hp	+ 1.3 %	Up mid-single digits – moderately better than the industry
Total Ag tractors	(15.2) %	Down mid-single digits – moderately better than the industry
Combines	+ 20.1 %	Up low double digits – moderately less than the industry
Loader/backhoes	Up low single digits	Down mid-single digits
Skid Steer Loaders	Up low double digits	Up low double digits – moderately better than the industry
Total Heavy Construction Equipment	Up mid-single digits	Up low double digits – moderately better than the industry
RETAIL UNIT SALES: 7 MONTHS, 2005		
Agricultural Tractors: under 40 horsepower (2WD)	(8.9) %	Down low double digits
40 to 100 horsepower (2WD)	+ 10.7 %	Down low double digits
over 100 horsepower (2WD)	+ 2.2 %	Down high single digits
4 wheel drive tractors	+ 3.5 %	Down low single digits
Sub total tractors over 40 hp	+ 8.4 %	Down high single digits
Total Ag tractors	(2.0) %	Down low double digits
Combines	+ 15.3 %	Flat
Loader/backhoes	Up mid-single digits	Up low single digits
Skid Steer Loaders	Flat	Down low double digits
Total Heavy Construction Equipment	Up low double digits	Up low double digits – slightly less than the industry
DEALER INVENTORIES: END OF JUNE 2005		
Agricultural Tractors: under 40 horsepower (2WD)	5.8 months supply	One month higher than the industry
40 to 100 horsepower (2WD)	5.3 months supply	In line with the industry
over 100 horsepower (2WD)	4.2 months supply	One-half month higher than the industry
4 wheel drive tractors	3.5 months supply	In line with the industry
Total tractors	5.4 months supply	One-half month higher than the industry
Combines	3.8 months supply	More than one month higher than the industry

Dated: August 15, 2005

Industry Trends

U.S. Ag Flash Reports

July 2005 Flash Report
U.S. Unit Retail Sales

(Report released 8/10/2005)

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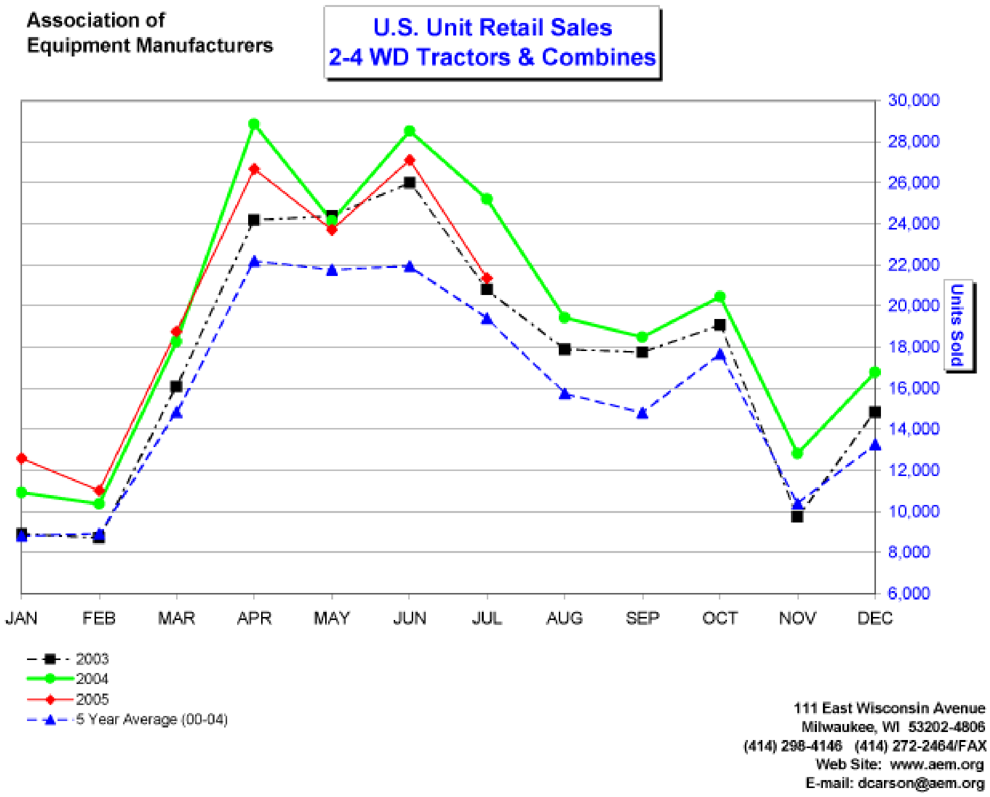
Equipment	July 2005	July 2004	% Chg.	Y-T-D 2005	Y-T-D 2004	% Chg.	June 2005 U.S. Field Inventory
Farm Wheel Tractors - 2 Wheel Drive							
Under 40 HP	11,289	15,463	-27.0	79,613	88,387	-9.9	61,852
40 & Under 100 HP	7,697	7,578	1.6	45,864	41,359	10.9	33,001
100 HP & Over	1,411	1,411	0	12,401	12,162	2.0	6,651
Total - 2 Wheel Drive	20,397	24,452	-16.6	137,878	141,908	-2.8	101,504
Total - 4 Wheel Drive	224	222	.9	2,186	2,027	7.8	1,061
Total Farm Wheel Tractors	20,621	24,674	-16.4	140,064	143,935	-2.7	102,565
Combines (Self-Propelled)	746	665	12.2	3,168	2,758	14.9	1,977



These data are, in part, estimates that are subject to revisions when final detail data become available. Because of the seasonal nature of the industry, comparisons of monthly data from one period to another should be done with extreme caution. These data represent most, but not all, of the manufacturers in each product category being sold at retail in the fifty states and the District of Columbia.

Ag Flash Report is updated by the 15th of the month.

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Industry Trends

Canadian Ag Flash Reports

July 2005 Flash Report Canada Unit Retail Sales

(Report released 8/10/2005)

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	July			July YTD			June	
Equipment	**2005**	**2004**	**% Chg.**	**2005**	**2004**	**% Chg.**	**2005 Canadian (Field) Inventory**	**2004 Canadian (Field) Inventory**
Farm Wheel Tractors - 2 Wheel Drive								
Under 40 HP	749	686	9.2	4,816	4,284	12.4	4,253	3,085
40 & Under 100 HP	524	476	10.1	3,676	3,398	8.2	3,042	2,854
100 HP & Over	229	259	-11.6	2,112	2,032	3.9	1,549	1,498
Total - 2 Wheel Drive	1,502	1,421	5.7	10,604	9,714	9.2	8,844	7,437
Total - 4 Wheel Drive	16	22	-27.3	392	464	-15.5	224	154
Total Farm Wheel Tractors	1,518	1,443	5.2	10,996	10,178	8.0	9,068	7,591
Combines (Self-Propelled)	277	187	48.1	788	672	17.3	734	716

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