

### Reconciliation of Non-GAAP Items Required by SEC Rules

The following is a reconciliation of non-GAAP items disclosed for our most recently completed fiscal quarter to the most directly comparable GAAP measure.

#### Free Cash Flow

We define free cash flow as net cash provided by operating activities less net additions to property and equipment (additions to property and equipment plus proceeds from sale-leaseback transactions).

Following is a reconciliation of net cash provided by operating activities to free cash flow:

	<i>(Unaudited)</i>	
	<i>13 Weeks Ended</i>	
	<b>March 29, 2003</b>	March 30, 2002
Net earnings	\$ <b>196.3</b>	\$ 175.7
Noncash charges (including depreciation and amortization)	<b>87.7</b>	115.4
Working capital change	<b>(100.4)</b>	(241.4)
Net cash provided by operating activities	\$ <b>183.6</b>	\$ 49.7
Subtract: Additions to property and equipment	<b>(176.0)</b>	(377.9)
Add: Proceeds from sale-leaseback transactions	$\frac{3}{4}$	135.5
Free cash flow	\$ <b>7.6</b>	\$ (192.7)