

**MOHAWK INDUSTRIES, INC. AND SUBSIDIARIES**
**Consolidated Statement of Earnings Data**
*(Amounts in thousands, except per share data)*

	Three months ended	
	April 1, 2006	April 2, 2005
Net sales	\$ 1,925,106	1,493,222
Cost of sales	1,422,096	1,108,520
Gross profit	503,010	384,702
Selling, general and administrative expenses	352,443	261,072
Operating income	150,567	123,630
Interest expense	40,335	11,876
Other (income) expense, net	2,727	2,004
Earnings before income taxes	107,505	109,750
Income taxes	36,385	39,730
Net earnings	\$ 71,120	70,020
Basic earnings per share	\$ 1.05	1.05
Weighted-average shares outstanding	67,564	66,804
Diluted earnings per share	\$ 1.04	1.03
Weighted-average common and dilutive potential common shares outstanding	68,079	67,692

**Other Financial Information**
*(Amounts in thousands)*

Net cash provided by operating activities	\$ 104,526	50,701
Depreciation & amortization	\$ 64,853	32,265
Capital expenditures	\$ 45,632	34,521

**Consolidated Balance Sheet Data**
*(Amounts in thousands)*

	April 1, 2006	April 2, 2005
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$ 82,174	-
Receivables	948,229	739,789
Inventories	1,186,626	1,145,747
Prepaid expenses	140,194	46,428
Deferred income taxes	34,857	55,311
Total current assets	2,392,080	1,987,275
Property, plant and equipment, net	1,822,424	940,086
Goodwill	2,642,389	1,377,349
Tradenames	630,402	272,280
Intangible assets	542,734	49,366
Other assets	30,704	14,672
	\$ 8,060,733	4,641,028
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
Current liabilities:		
Current portion of long-term debt	\$ 100,156	218,501
Accounts payable and accrued expenses	1,033,726	756,895
Total current liabilities	1,133,882	975,396
Long-term debt, less current portion	3,148,000	700,000
Deferred income taxes and other long-term liabilities	628,020	221,531
Total liabilities	4,909,902	1,896,927
Total stockholders' equity	3,150,831	2,744,101
	\$ 8,060,733	4,641,028

**Segment Information**
*(Amounts in thousands)*

	As of or for the Three Months Ended	
	April 1, 2006	April 2, 2005
Net sales:		
Mohawk	\$ 1,150,546	1,091,346
Dal-Tile	473,910	401,876
Unilin	302,630	-
Corporate and eliminations	(1,980)	-
Consolidated net sales	\$ 1,925,106	1,493,222
Operating income:		
Mohawk	\$ 52,279	65,625
Dal-Tile	69,602	58,470
Unilin	40,019	-
Corporate and eliminations	(11,333)	(465)
Consolidated operating income	\$ 150,567	123,630
Assets:		
Mohawk	\$ 2,458,587	2,472,133
Dal-Tile	2,257,052	2,117,843
Unilin	3,255,582	-
Corporate and eliminations	89,512	51,052
Consolidated assets	\$ 8,060,733	4,641,028