

MOHAWK INDUSTRIES, INC. AND SUBSIDIARIES
Consolidated Statement of Earnings Data
(Amounts in thousands, except per share data)

	Three Months Ended	
	March 31, 2007	April 1, 2006
Net sales	\$ 1,863,863	1,925,106
Cost of sales	1,340,423	1,408,762
Gross profit	523,440	516,344
Selling, general and administrative expenses	352,863	352,443
Operating income	170,577	163,901
Interest expense	41,579	40,335
Other (income) expense, net	4,227	2,727
U.S. Customs refund, net	(9,122)	-
Earnings before income taxes	133,893	120,839
Income taxes	43,515	41,718
Net earnings	\$ 90,378	79,121
Basic earnings per share	\$ 1.33	1.17
Weighted-average shares outstanding	67,906	67,564
Diluted earnings per share	\$ 1.32	1.16
Weighted-average common and dilutive potential common shares outstanding	68,255	68,079

Other Financial Information
(Amounts in thousands)

Net cash provided by operating activities	\$ 88,767	104,526
Depreciation & amortization	\$ 73,846	64,853
Capital expenditures	\$ 24,956	45,632

Consolidated Balance Sheet Data
(Amounts in thousands)

	March 31, 2007	April 1, 2006
ASSETS		
Current assets:		
Cash & cash equivalents	\$ 53,598	82,174
Receivables	948,767	948,229
Inventories	1,245,073	1,248,474
Prepaid expenses	119,815	140,194
Deferred income taxes	176,444	34,857
Total current assets	2,543,697	2,453,928
Property, plant and equipment, net	1,864,999	1,822,424
Goodwill	2,710,821	2,642,389
Intangible assets	1,166,626	1,173,136
Other assets	29,141	30,704
	\$ 8,315,284	8,122,581
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Current portion of long-term debt	\$ 514,772	100,156
Accounts payable and accrued expenses	982,536	1,033,726
Total current liabilities	1,497,308	1,133,882
Long-term debt, less current portion	2,189,862	3,148,000
Deferred income taxes and other long-term liabilities	775,517	650,750
Total liabilities	4,462,687	4,932,632
Total stockholders' equity	3,852,597	3,189,949
	\$ 8,315,284	8,122,581

Segment Information
(Amounts in thousands)

	As of or for the Three Months Ended	
	March 31, 2007	April 1, 2006
Net sales:		
Mohawk	\$ 1,047,661	1,150,546
Dal-Tile	466,961	473,910
Unilin	352,096	302,630
Corporate and eliminations	(2,855)	(1,980)
Consolidated net sales	\$ 1,863,863	1,925,106
Operating income:		
Mohawk	\$ 48,445	65,613
Dal-Tile	64,395	69,602
Unilin	60,499	40,019
Corporate and eliminations	(2,762)	(11,333)
Consolidated operating income	\$ 170,577	163,901
Assets:		
Mohawk	\$ 2,470,812	2,520,435
Dal-Tile	2,279,739	2,257,052
Unilin	3,332,481	3,255,582
Corporate and eliminations	232,252	89,512
Consolidated assets	\$ 8,315,284	8,122,581

Reconciliation of EBITDA

<i>(Amounts in thousands)</i>	Three Months Ended <u>March 31, 2007</u>	
EBITDA reconciliation:		
Operating income	\$	170,577
Other expense		(4,227)
U.S. Customs refund, net		9,122
Depreciation and amortization		73,846
EBITDA	\$	249,318

The Company believes it is useful for itself and investors to review, as applicable, both GAAP and the above non-GAAP measures in order to assess the performance of the Company's business for planning and forecasting in subsequent periods.