



Canadian Tire Corporation, Limited

Investor Fact Sheet - Q2 2007

Canadian Tire Corporation, Limited (TSX: CTC.a; CTC) – operates an interrelated network of businesses engaged in retail, financial services and petroleum. More than 50,000 Canadians work at Canadian Tire from coast-to-coast in the enterprise's growing, innovative network of interrelated businesses.

Recent Highlights

- Opened 34 Concept 20/20 stores
- Q2 consolidated retail sales up 5.1% and adjusted net earnings up 9.1%
- Confirmed 2007 annual earnings guidance of \$4.65 - \$4.85 per share, excluding non-operating items

Consolidated Highlights

	Q2 2007	% Chg	YTD 2007	% Chg
Retail sales (\$ billions)	\$2.84	+5.1%	\$4.64	+5.3%
Gross operating revenue (\$ billions)	\$2.32	+3.1%	\$4.06	+6.3%
Net earnings (\$ millions)	\$122.3	+18.4%	\$186.8	+23.8%
Net earnings, excluding non-operating gains and losses (\$ millions)	\$109.6	+9.1%	\$176.5	+14.4%
Basic earnings per share	\$1.50	+18.5%	\$2.29	+23.9%
Adjusted basic earnings per share excluding non-operating gains and losses	\$1.35	+9.2%	\$2.17	+14.5%

Growth Agenda Progress Highlights

Initiative	Q2 2007 Strategic Plan Update	2007 Current Outlook
Canadian Tire Retail: Concept 20/20 (C20/20) store roll-out	<ul style="list-style-type: none"> • Opened 34 Concept 20/20 stores (3 new, 31 retrofits or expansions) • 4.4% same store sales growth in C20/20 	<ul style="list-style-type: none"> • Open 67 Concept 20/20 stores, adding 1.5 million square feet (18 new, 49 expansions or retrofits)
PartSource: Network expansion	<ul style="list-style-type: none"> • Opened 3 new stores, bringing total store network to 67 locations 	<ul style="list-style-type: none"> • Open 8 stores through new store openings and small-scale acquisitions • Enhance supply chain to support growth
Mark's Work Wearhouse: Network development program	<ul style="list-style-type: none"> • Opened 2 new corporate stores (closed 1) and relocated 4 corporate stores • Total retail square footage of 2.8 million 	<ul style="list-style-type: none"> • Open 22 stores and expand, renovate or relocate 26 stores, increasing retail square feet by approximately 12%
Canadian Tire Petroleum: Site renewal and expansion	<ul style="list-style-type: none"> • Gasoline volumes up due to strong performance of the Gas Advantage MasterCard and cumulative effect of new site openings 	<ul style="list-style-type: none"> • Open 9 new Petroleum sites in strategic locations and modernize 25 sites • Leverage customer loyalty and drive sales across the enterprise
Canadian Tire Financial Services: Receivables growth	<ul style="list-style-type: none"> • Credit card gross average receivables up 9.8% to \$3.4 billion, largely due to a 9.0% rise in average account balances 	<ul style="list-style-type: none"> • Increase total portfolio gross average receivables to \$3.7 billion • Expand the Gas Advantage MasterCard into other regions of the country

Additional Data

	As at June 30, 2007	As at March 31, 2007
Price/Earnings Ratio	17.5	16.4
Dividend Yield (Trailing 12 months)	0.8%	0.9%
Long-term Debt ¹ to Total Capitalization	27.4%	27.8%
Cash and Cash Equivalents	\$(16.9) million	\$(19.9) million
Total Assets	\$5.4 billion	\$5.4 billion
Market Capitalization	\$6.9 billion	\$6.1 billion
Shares Outstanding	3.4 million	3.4 million
Common Shares	78.0 million	78.0 million
Class A Non-Voting Shares		

¹ Long-term debt includes current portion.

Quarterly Earnings

Quarter	Dates
First Quarter 2007	May 10, 2007
Second Quarter 2007	August 9, 2007
Third Quarter 2007	November 8, 2007
Fourth Quarter 2007	February 7, 2008

Dividend Schedule

Record Date [*]	Amount Per Share
January 31, 2007	\$0.165
April 30, 2007	\$0.185
July 31, 2007	\$0.185
October 31, 2007	\$0.185

^{*} All dates subject to change

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Business Highlights



Canadian Tire Retail (CTR)

CTR is Canada's most-shopped general merchandise retailer with a network of 466 stores across Canada, offering a unique mix of products and services through three specialty categories in which the organization is the market leader—Automotive, Sports and Leisure, and Home Products. CTR continues to attract more shoppers than any other retailer in Canada, with more than 40% of Canadians shopping at Canadian Tire every week.

Financial Performance	Q2 2007	% Change	YTD 2007	% Change
Retail sales	\$2.14 billion	+3.8%	\$3.38 billion	+3.5%
Same store sales ⁽¹⁾		+1.7%		+1.5%
Net shipments ⁽²⁾		-0.5%		+3.9%
Gross operating revenue	\$1.52 billion	-0.1%	\$2.59 billion	+4.2%
EBITDA ⁽³⁾ and minority interest	\$150.5 million	-6.7%	\$249.5 million	-3.6%
Earnings before income taxes & minority interest	\$88.7 million	-9.4%	\$128.7 million	-5.7%

(1) Same store sales include sales from stores that have been open for more than 53 weeks.

(2) Net shipments are the total value of merchandise shipped to Canadian Tire and PartSource stores, and through our online web store, less discounts and returns, recorded at the wholesale price charged to Associate Dealers and PartSource franchisees.

(3) EBITDA – earnings before interest, income tax, depreciation and amortization – does not have a standardized meaning under Canadian generally accepted accounting principles (GAAP). We believe this is an effective measure to our profitability on an operational basis, before allocating the cost of income taxes and capital investments.



PartSource

PartSource is an automotive parts specialty chain with 67 stores designed to meet automotive parts needs of professional automotive installers and serious do-it-yourselfers.

Operating Performance

- Double-digit sales growth in the second quarter supported by continued expansion of the corporate store network and growth in the commercial customer segment
- Opened 3 new stores



Mark's Work Wearhouse (Mark's)

Mark's is one of the country's leading apparel retailers operating 341 stores in Canada. Under the Clothes That Work™ marketing strategy, Mark's sells apparel and footwear in work, work-related, casual and active-wear categories, as well as health-care and business-to-business apparel.

Financial Performance	Q2 2007	% Change	YTD 2007	% Change
Retail sales	\$221.3 million	+9.7%	\$399.7 million	+13.0%
Same store sales ⁽¹⁾		+6.9%		+10.6%
EBITDA ⁽²⁾	\$29.7 million	+19.1%	\$45.7 million	+21.1%
Earnings before income taxes	\$24.5 million	+20.7%	\$35.8 million	+24.7%

(1) Mark's same store sales exclude new stores, stores not open for the full period in each year and store closures.

(2) Refer to earlier note on EBITDA as a non-GAAP measure.

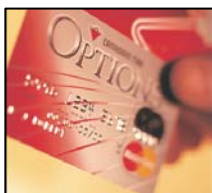


Canadian Tire Petroleum (Petroleum)

Petroleum is one of Canada's largest and most productive independent retailers of gasoline with 264 gas bars, 256 convenience stores and kiosks, and 75 car washes.

Financial Performance	Q2 2007	% Change	YTD 2007	% Change
Sales volume (millions of litres)	437.4	+4.6%	852.7	+6.2%
Retail sales	\$471.9 million	+9.7%	\$857.3 million	+9.3%
EBITDA ⁽¹⁾	\$10.5 million	n/a	\$17.0 million	n/a
Earnings before income taxes	\$6.4 million	n/a	\$8.9 million	n/a

(1) Refer to earlier note on EBITDA as a non-GAAP measure.



Canadian Tire Financial Services (Financial Services)

Financial Services manages more than 4 million Canadian Tire MasterCard accounts and markets related financial products and services for CTR and Petroleum customers.

Financial Performance	Q2 2007	% Change	YTD 2007	% Change
Total managed portfolio (end of period) ⁽¹⁾			\$3.7 billion	+8.0%
Operating expenses ⁽²⁾ (as a % of gross average receivables)	7.77%	33 bps		
Earnings before income taxes	\$68.6 million	+54.2%	\$114.0 million	+54.3%
Adjusted earnings before income taxes	\$44.8 million	+8.6%	\$93.3 million	+11.9%

(1) Total managed portfolio includes credit card receivables and personal loans, and residential mortgage receivables.

(2) On a rolling 12-month basis.

All dollar figures on this Fact Sheet are rounded