

ABOUT SUMMIT MIDSTREAM

SUMMIT MIDSTREAM PARTNERS, LP (NYSE: SMLP) is a growth-oriented gathering and processing master limited partnership, headquartered in The Woodlands, Texas, focused on developing, owning and operating midstream energy infrastructure assets that are strategically located in the core producing areas of six unconventional resource plays, primarily shale formations, in the continental United States.



SMLP AREAS OF OPERATION

UTICA SHALE

Fee-based natural gas gathering and a 40% ownership interest in Ohio Gathering, a natural gas gathering system and a condensate stabilization facility in the Utica Shale.

WILLISTON BASIN

Primarily fee-based associated natural gas, crude oil, and produced water gathering for customers targeting crude oil production from the Bakken and Three Forks shale formations.

PICEANCE / DJ BASINS

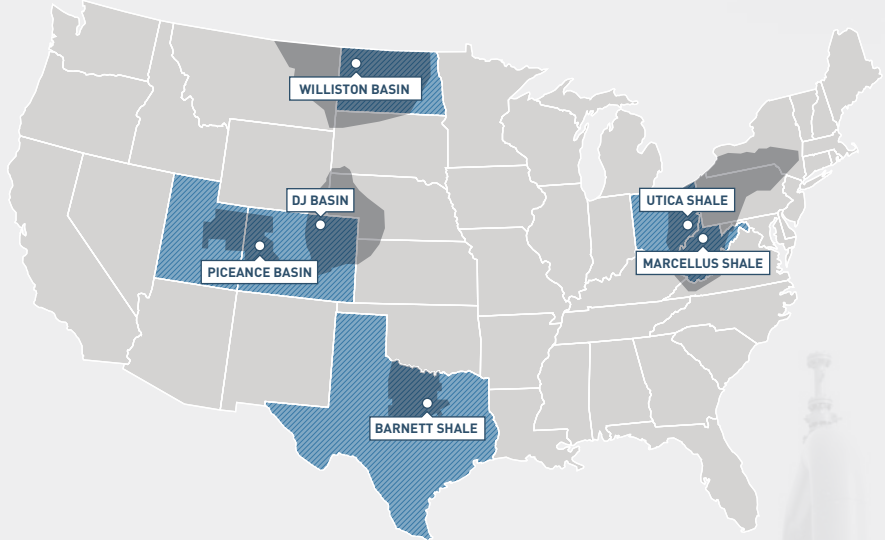
Primarily fee-based natural gas gathering and processing for customers targeting natural gas production from the Mesaverde, Mancos, Niobrara and Codell shale formations.

BARNETT SHALE

Fee-based natural gas gathering for customers targeting natural gas production from the Barnett Shale.

MARCELLUS SHALE

Fee-based natural gas gathering in the rich-gas window of the Marcellus Shale.



1.6 Bcf/d

1Q 2017 OPERATED NATURAL GAS

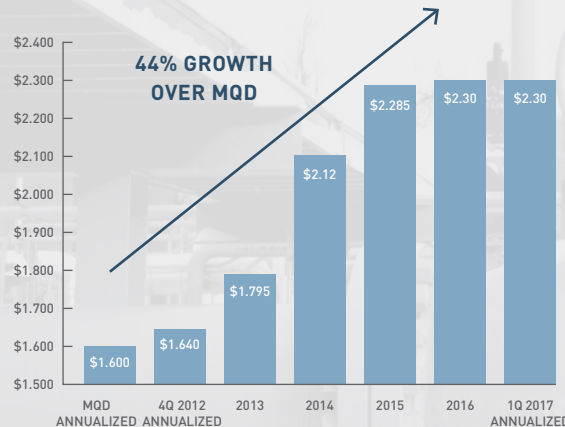
98%¹

1Q 2017 FEE-BASED GROSS MARGIN

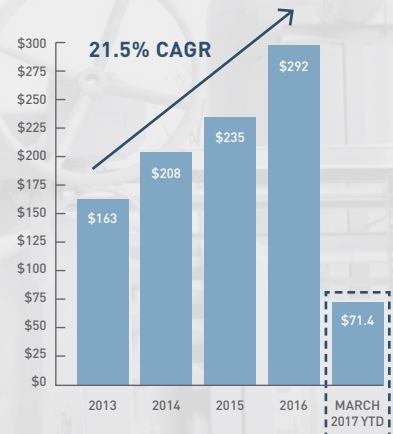
76 MBbl/d

1Q 2017 LIQUIDS THROUGHPUT

DISTRIBUTION PER LP UNIT \$ / UNIT



ADJUSTED EBITDA \$ MM



[1] Reflects SMLP gross margin; excludes favorable and unfavorable amortization of contracts, CO2 pass-through revenue, electricity and other reimbursables, which are pass-through items. Includes gas retainage revenue which is used to partially offset compression power expense in the Barnett.