



## CONSOLIDATED BALANCE SHEETS

(In millions, except par values)

December 31	2002	2001
<b>ASSETS</b>		
Current Assets:		
Cash and cash equivalents	\$ 30.5	\$ 33.2
Trade accounts receivable, net of allowance for doubtful accounts of \$17.3 in 2002 and \$14.0 in 2001	179.8	197.0
Other receivables	20.8	69.2
Deferred income tax assets	20.9	26.4
Other current assets	33.6	32.2
Total current assets	285.6	358.0
Property and Equipment:		
Land, buildings and improvements	29.3	32.3
Data processing equipment and furniture	115.9	134.9
	145.2	167.2
Less accumulated depreciation	94.6	112.0
	50.6	55.2
Goodwill, net	650.5	516.5
Purchased Data Files, net	265.4	207.0
Other Assets	247.3	285.9
Assets of Discontinued Operations	7.5	—
	<b>\$1,506.9</b>	<b>\$1,422.6</b>

See Notes to Consolidated Financial Statements.



## CONSOLIDATED BALANCE SHEETS

(In millions, except par values)

December 31	2002	2001
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
Current Liabilities:		
Short-term debt and current maturities	<b>\$ 233.9</b>	\$ 62.0
Accounts payable	<b>16.5</b>	13.2
Accrued salaries and bonuses	<b>31.0</b>	26.5
Other current liabilities	<b>146.5</b>	174.2
Total current liabilities	<b>427.9</b>	275.9
Long-Term Debt	<b>690.6</b>	693.6
Deferred Revenue	<b>11.7</b>	17.2
Deferred Income Tax Liabilities	<b>25.9</b>	88.6
Other Long-Term Liabilities	<b>122.6</b>	103.8
Liabilities of Discontinued Operations	<b>7.2</b>	—
Total liabilities	<b>1,285.9</b>	1,179.1
Commitments and Contingencies (Note 10)		
Shareholders' Equity:		
Preferred stock, \$0.01 par value: Authorized — 10.0; Issued — none	—	—
Common stock, \$1.25 par value:		
Authorized shares — 300.0		
Issued shares — 180.1 in 2002 and 178.4 in 2001		
Outstanding shares — 135.7 in 2002 and 136.2 in 2001	<b>225.1</b>	223.0
Paid-in capital	<b>412.0</b>	376.7
Retained earnings	<b>925.4</b>	758.8
Accumulated other comprehensive (loss)	<b>(359.4)</b>	(197.2)
Treasury stock, at cost, 38.1 shares in 2002 and 35.2 shares in 2001 (Note 8)	<b>(899.7)</b>	(828.0)
Stock held by employee benefits trusts, at cost, 6.3 shares in 2002 and 7.0 shares in 2001 (Note 8)	<b>(82.4)</b>	(89.8)
Total shareholders' equity	<b>221.0</b>	243.5
	<b>\$1,506.9</b>	\$1,422.6