



**CONSOLIDATED STATEMENTS OF CASH FLOWS**

*(In millions)*

Year Ended December 31	2002	2001	2000
<b>Cash flows from operating activities:</b>			
Net income	<b>\$178.0</b>	\$122.5	\$228.0
Adjustments to reconcile net income to net cash provided by operating activities of continuing operations:			
Loss (income) from discontinued operations	<b>13.3</b>	(33.6)	(86.9)
Costs associated with effecting the spin-off	—	28.4	—
Depreciation and amortization	<b>80.5</b>	106.2	106.2
Restructuring and impairment charges	—	60.4	—
Income tax benefit from stock plans	<b>6.6</b>	4.5	5.6
Deferred income taxes	<b>17.9</b>	8.2	19.6
Loss from sale of businesses	—	5.8	4.2
Changes in assets and liabilities, excluding effects of acquisitions:			
Accounts receivable, net	<b>27.5</b>	16.1	(33.4)
Current liabilities, excluding debt	<b>(31.7)</b>	(31.3)	(7.3)
Other current assets	<b>12.0</b>	(0.6)	(13.0)
Other long-term liabilities, excluding debt	<b>(10.8)</b>	(17.4)	(13.0)
Other assets	<b>(44.5)</b>	(14.1)	(17.2)
<b>Cash provided by operating activities</b>	<b>248.8</b>	255.1	192.8
<b>Investing activities:</b>			
Additions to property and equipment	<b>(12.8)</b>	(13.0)	(26.0)
Additions to other assets, net	<b>(43.0)</b>	(34.1)	(45.9)
Acquisitions, net of cash acquired	<b>(321.2)</b>	(43.5)	(336.6)
Investments in unconsolidated companies	<b>(0.1)</b>	(25.2)	(10.2)
Proceeds from sale of businesses	<b>41.0</b>	5.4	149.2
Proceeds from sale of assets	—	7.0	8.3
Deferred payments on prior year acquisitions	<b>(4.9)</b>	(3.1)	(1.8)
<b>Cash used by investing activities</b>	<b>(341.0)</b>	(106.5)	(263.0)
<b>Financing activities:</b>			
Net short-term (payments) borrowings	<b>(25.8)</b>	9.3	(21.0)
Additions to long-term debt	<b>249.5</b>	—	73.0
Payments on long-term debt	<b>(75.0)</b>	(298.9)	(3.3)
Treasury stock purchases	<b>(79.8)</b>	(42.3)	(6.5)
Dividends paid	<b>(11.4)</b>	(32.3)	(52.3)
Proceeds from exercise of stock options	<b>34.2</b>	36.4	23.2
Other	<b>0.9</b>	2.3	3.3
<b>Cash provided (used) by financing activities</b>	<b>92.6</b>	(325.5)	16.4
Effect of foreign currency exchange rates on cash	<b>(2.8)</b>	(5.6)	(5.3)
Cash (used) provided by discontinued operations	<b>(0.3)</b>	156.1	15.7
Decrease in cash and cash equivalents	<b>(2.7)</b>	(26.4)	(43.4)
Cash and cash equivalents, beginning of year	<b>33.2</b>	59.6	103.0
<b>Cash and cash equivalents, end of year</b>	<b>\$ 30.5</b>	\$ 33.2	\$ 59.6

*See Notes to Consolidated Financial Statements.*