



TRANSDIGM
GROUP INC.

EXCEPTIONAL PERFORMANCE
SUSTAINABLE VALUE

2009 CORPORATE FACT SHEET

ABOUT TRANSDIGM

TransDigm Group is a leading global designer, producer and supplier of a broad range of highly engineered components that are used on an estimated 63,000 commercial and military aircraft currently in service around the world.

We compete in engineering-intensive, niche product market segments. Due to our in-depth application knowledge, we tend to hold significant market shares in our specialized niches. In addition, due to the engineered nature of our products and long service life of the planes, most of our products generate a stable stream of aftermarket revenue that typically lasts in excess of 30 years.

KEY OPERATING ATTRIBUTES

- > 95% of revenues generated by proprietary products
- > 80% of sales come from products for which we are the sole source provider
- > 71% of revenues derived from global commercial aerospace industry
- > 26% of revenues derived from military-related aerospace market
- > 60% of revenues come from the higher-margin end-user aftermarket

AN EXPANDED PRESENCE ON MAJOR NEW PLATFORMS

TransDigm has captured shipset value on the new Boeing 787, Airbus A380 and Airbus A400M well above the value of our content on the predecessor aircraft. New products include:

- > Digital flight deck audio system for Boeing 787
- > Hydraulic valve module for horizontal stabilizer on Airbus A380
- > Ignition system for Rolls-Royce engine on Boeing 787 and Airbus A380
- > Main and auxiliary hydraulic pumps for Airbus A400M propulsion system

CORPORATE STRATEGY

Our business strategy is made up of four key elements:

- > Produce a wide range of proprietary niche aerospace products with significant aftermarket content.
- > Consistently pursue a value-based operating strategy that focuses our team on generating a profitable new business, making steady improvements to our cost structure, providing real value to our customers, and pricing our products to reflect this value.
- > Maintain a decentralized, incentivized organization that keeps us close to the customer and enables us to attract and retain entrepreneurial managers who think and act like owners.
- > Follow a focused and disciplined process to acquire proprietary aerospace component manufacturing businesses with significant aftermarket sales and where we can identify a clear path to value creation.

STOCK INFORMATION (2-26-09)

NYSE: TDG

Market cap: \$1.68 billion

52-week price range: \$23.00 - \$44.54

Average daily volume (past 3 months): 471,981 shares

P/E ratio (ttm): 12.05

Diluted shares outstanding: 50.5 million

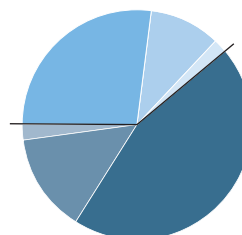
Float: 32.9 million

Management ownership: 13%¹

Institutional ownership as % of float: 91.2%

5-year compound annual revenue growth rate: 19.5%

¹ Fully diluted basis, assuming the exercise of outstanding stock options.



2008 NET SALES BY END MARKET

29%	Commercial Aerospace OEM
10%	Defense Aerospace OEM
1%	Other OEM
42%	Commercial Aerospace Aftermarket
16%	Defense Aerospace Aftermarket
2%	Other Aftermarket

FINANCIAL HIGHLIGHTS

	Fiscal Years Ended September 30,		
(In millions, except per share amounts)	2008	2007	2006
Sales	\$ 714	\$ 593	\$ 435
Gross Profit Percentage	54.1%	52.1%	50.8%
Income From Operations	\$ 299	\$ 234	\$ 118 ¹
Operating Margin	41.9%	39.4%	27.1%
Net Income	\$ 133	\$ 89	\$ 25 ¹
Diluted Earnings Per Share	\$ 2.65	\$ 1.83	\$ 0.53 ¹
Diluted Shares Outstanding	50.2	48.5	47.2
EBITDA As Defined ²	\$ 333	\$ 275	\$ 194
EBITDA As Defined Margin	46.7%	46.3%	44.7%

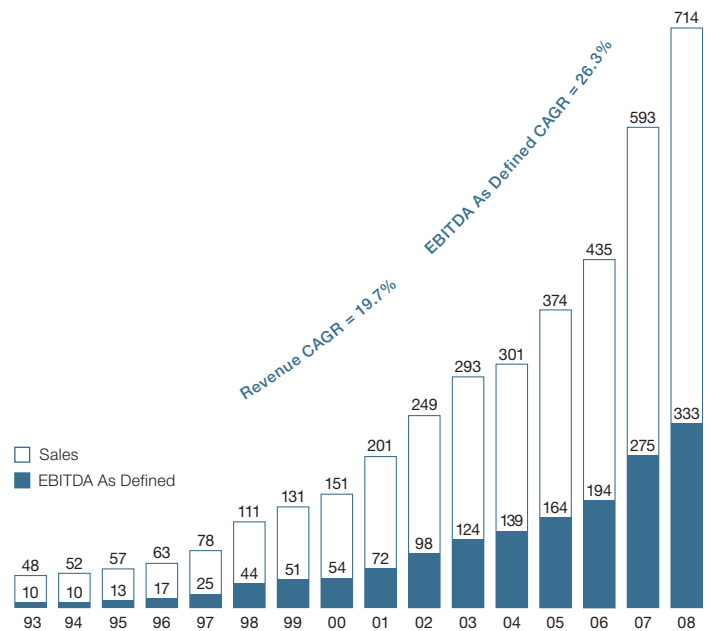
Balance sheet data

Cash	\$ 159	\$ 106	\$ 61
Working Capital	341	298	191
Total Assets	2,256	2,061	1,417
Long-Term Debt, Including			
Current Portion	1,357	1,358	925
Stockholders' Equity	654	488	363

¹ Includes \$48.6 million of refinancing costs, \$29.5 million net of tax, or \$0.63 per diluted share.

² EBITDA As Defined is a non-GAAP financial measure presented here as supplemental disclosures to net income and reported results. For a presentation of the most directly comparable GAAP measure and a reconciliation of EBITDA As Defined, please see page 24 of the Company's 2008 annual report on Form 10-K under Item 6, Selected Financial Data.

GROWTH IN SALES AND EBITDA AS DEFINED (In millions of dollars)



INVESTMENT CONSIDERATIONS

Established positions on all major new aircraft platforms.

We have original equipment on virtually all new commercial and military aircraft produced in the world.

Large, diverse and growing installed product base. We estimate our products are installed on more than 63,000 fixed wing and rotary wing aircraft currently in use worldwide. This product base generates a recurring stream of high-margin aftermarket revenue.

Significant barriers to entry. We believe that the niche nature of our markets, the industry's stringent regulatory and certification requirements, and the large number of proprietary products we sell create significant barriers to entry.

Strong cash flow generation. We have consistently generated cash flow from operations in excess of our business needs as a result of steady high-margin aftermarket sales and relatively low capital expenditure requirements.

Sound financial condition. We ended fiscal 2008 in sound financial condition with nearly \$160 million in cash and almost \$200 million available under our revolver.

Consistent long-term growth and profitability. Since 1993, our net sales have grown at a compound annual growth rate (CAGR) of 19.7%. During this same period, EBITDA As Defined grew at a CAGR of 26.3%.

Value-driven management team. Our operations are managed by an experienced, value-driven management team with a proven record of growing our business, rationalizing costs and integrating acquisitions.

STEADY GROWTH THROUGH ALL PHASES OF THE CYCLE

We have achieved consistent growth in sales and EBITDA through all phases of the commercial air transport build cycle as well as through periodic disruptions in air travel such as 9/11. For example, worldwide revenue passenger miles fell 3% between 2000 and 2002, while OEM production fell 24% between 2001 and 2003. During this 2000-2003 period, our EBITDA As Defined grew 130% on a 94% sales increase. We have accomplished this steady growth by focusing on new business development, continual cost improvement and value-based pricing.

CORPORATE MANAGEMENT

W. Nicholas Howley

Chief Executive Officer and
Chairman of the Board of Directors

Raymond F. Laubenthal

President and
Chief Operating Officer

Gregory Rufus

Executive Vice President,
Chief Financial Officer and
Secretary

Robert S. Henderson

Executive Vice President

Albert J. Rodriguez

Executive Vice President,
Mergers & Acquisitions

BUSINESS GROUPS

Adams Rite Aerospace, Inc.
AdelWiggins Group
AeroControlex Group, Inc.
Aircraft Parts Corporation
Avionic Instruments LLC
Avtech Corporation
CDA InterCorp LLC
CEF Industries, Inc.
Champion Aerospace LLC
MarathonNorco Aerospace, Inc.
Skurka Aerospace, Inc.
Transicoil LLC

INVESTOR CONTACT

Sean P. Maroney
216.706.2945
ir@transdigm.com