

**QUEST DIAGNOSTICS INCORPORATED AND SUBSIDIARIES**  
**RECONCILIATION OF NON-GAAP MEASURES**

The following is a reconciliation of non-GAAP measures presented in the financial highlights to their most comparable measure under generally accepted accounting principles (in thousands, except per share data).

	Year Ended December 31,					
	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>
<b>Amounts attributable to Quest</b>						
<b>Diagnostics' stockholders:</b>						
<b>Income from continuing operations</b> . . . . .	\$722,681	\$730,347	\$632,184	\$553,828	\$625,692	\$573,196
Add:						
Amortization of goodwill, net of taxes . . . . .	-	-	-	-	-	-
<b>Adjusted income from continuing operations</b> . . . . .	<u>\$722,681</u>	<u>\$730,347</u>	<u>\$632,184</u>	<u>\$553,828</u>	<u>\$625,692</u>	<u>\$573,196</u>
<b>Earnings per share attributable to Quest</b>						
<b>Diagnostics' common stockholders - diluted:</b>						
Reported diluted earnings per common share from continuing operations . . . . .	\$ 4.06	\$ 3.88	\$ 3.22	\$ 2.84	\$ 3.14	\$ 2.79
Adjusted diluted earnings per common share from continuing operations . . . . .	\$ 4.06	\$ 3.88	\$ 3.22	\$ 2.84	\$ 3.14	\$ 2.79
Weighted average number of common shares outstanding - diluted . . . . .	177,320	187,798	195,959	195,262	199,542	205,530

	Year Ended December 31,				
	<u>2004</u>	<u>2003</u>	<u>2002</u>	<u>2001</u>	<u>2000</u>
<b>Amounts attributable to Quest Diagnostics' stockholders:</b>					
<b>Income from continuing operations</b> . . . . .	\$492,415	\$429,173	\$317,445	\$161,624	\$105,471
Add:					
Amortization of goodwill, net of taxes . . . . .	-	-	-	35,246	35,305
Loss on debt extinguishment, net of taxes . . . . .	-	-	-	25,207	2,896
<b>Adjusted income from continuing operations</b> . . . . .	<u>\$492,415</u>	<u>\$429,173</u>	<u>\$317,445</u>	<u>\$222,077</u>	<u>\$143,672</u>
<b>Earnings per share attributable to Quest Diagnostics' common stockholders - diluted:</b>					
Reported diluted earnings per common share from continuing operations . . . . .	\$ 2.32	\$ 1.99	\$ 1.57	\$ 0.83	\$ 0.56
Adjusted diluted earnings per common share from continuing operations . . . . .	\$ 2.32	\$ 1.99	\$ 1.57	\$ 1.13	\$ 0.76
Weighted average number of common shares outstanding - diluted . . . . .	214,145	217,578	205,294	195,779	188,601